Elizabeth M. Rotenberg-Schwartz (ER 2607) SHEPPARD MULLIN RICHTER & HAMPTON LLP 30 Rockefeller Plaza Suite 2400 New York, New York 10112 (212) 332-3800

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CAI INTERNATIONAL, INC.,

Plaintiff,

v.

MEGAFLEET (PRIVATE) LIMITED, INSHIPPING (PRIVATE) LIMITED, INSHIP (PRIVATE) LIMITED, INSERVEY PAKISTAN (PRIVATE) LIMITED, **MEGAIMPEX PAKISTAN (PRIVATE)** LIMITED, MEGA IMPEX (PRIVATE) LIMITED, MEGATECH (PRIVATE) LIMITED, MEGATRANS PAKISTAN (PRIVATE) LIMITED, INTRA 21 (PRIVATE) LIMITED, INTRA TWENTY ONE (PRIVATE) LIMITED, MSC PAKISTAN (PRIVATE) LIMITED, FORBES FORBES CAMPBELL & CO (PRIVATE) LIMITED, M-LOG (PRIVATE) LIMITED, FORBES SHIPPING (PRIVATE) LIMITED, FORBES LATHAM (PRIVATE) LIMITED, FORBES TELECOMMUNICATIONS (PRIVATE) LIMITED, FORBES TELECOM (PRIVATE) LIMITED, MEGATRAVEL PAKISTAN (PRIVATE) LIMITED, SEACON (PRIVATE) LIMITED, SEALOG (PRIVATE) LIMITED, SEAEXPRESS (PRIVATE) LIMITED, FORBES LOGISTICS (PRIVATE) LIMITED, FORBES LOGICOM (PRIVATE) LIMITED, MEGARAIL (PRIVATE) LIMITED, MEGATRANSPORT (PRIVATE) LIMITED, FORBES SHIPPING COMPANY (PRIVATE) LIMITED, M. HABIBULLAH KHAN,

Defendants.

JUDGE STANTON

MAY 1 1 2007
Civil Action No.

CORPORATE DISCLOSURE STATEMENT PURSUANT TO RULE 7.1 OF THE FEDERAL RULES OF CIVIL PROCEDURE Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Plaintiff CAI International, Inc., certifies that it has no parent corporation and that no public corporation presently owns 10% or more of its stock.

Dated: New York, New York

May 10, 2007

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

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